



Mehta Wealth

GLOBAL INVESTOR CONFERENCE



About GIC

The Global Investor Conference (GIC), Gujarat's first-ever premier investment event, was conceptualized in 2016 and brought to life with its inaugural edition in 2017. As a one-of-a-kind flagship event, GIC brings together industry experts, esteemed dignitaries, and global investors on a unified platform to exchange insights, share ideas, and discuss trends in global economics and investment opportunities.



Mission

To bring together global investment markets and industry leaders under one roof, fostering an environment where investors and thought leaders can share insights on the market.



Vision

To position India as a prominent hub of global investments offering a platform for family offices, institutional investors and HNIs, to gain critical knowledge and access to opportunities in Indian markets.

3000+

Total Attendees

7+

Policy Makers

20+

Industry Leaders

10+

Panel Discussions

12+

Keynote Addresses

**Since
2017**

Today, GIC exemplifies the strength of collaboration, vision, and the pursuit of financial literacy- shaping a lasting legacy of growth and investment excellence.

EMINENT SPEAKERS

India's top **Policymakers** takes the stage



Shri C R Paatil
Union Minister of Jal Shakti of India



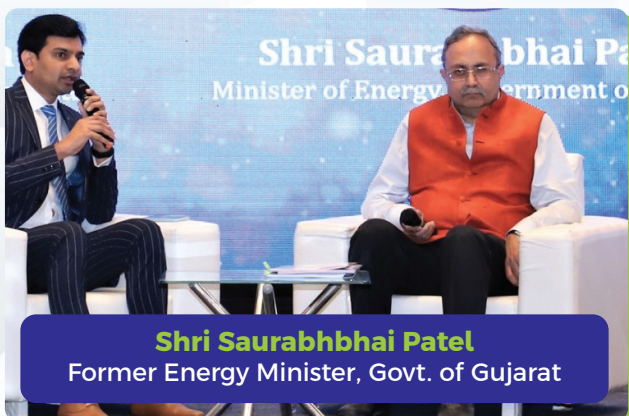
Shri Jayant Sinha
Former Minister of Finance and Civil Aviation



Shri Suresh Prabhu,
Former Minister of Civil Aviation,
Railways, Commerce & Industry



Dr. Subramanian Swamy
Former Minister of Law and Justice



Shri Saurabh Patel
Former Energy Minister, Govt. of Gujarat



Shri M. S. Bitta
Chairman, All India Anti Terrorist Front

Visionaries Who Shaped the Conversation



Mr. Bharat Shah
Executive Director, ASK Group



Mr. Madhusudan Kela
Founder, M. K. Ventures



Mr. Sunil Singhania,
Founder, Abakus Asset Manager LLP



Mr. Saurabh Mukherjea
Founder & CIO,
Marcellus Investment Managers



Mr. Vijay Kedia
Veteran Investor



Mr. Shankar Sharma
Founder, GQuant Investech & First Global

Visionaries Who Shaped the Conversation



Mr. Saurabh Nanavati
MD & CEO, Invesco AMC



Mr. Hiren Ved
CIO, Alchemy Capital Management



Mr. Vishal Kapoor
CEO, IDFC Mutual fund



Mr. Taher Badshah
CIO, Invesco AMC



Mr. Kalpen Parekh
MD & CEO of DSP Mutual Fund



Mr. Ravi Gopalakrishnan
Head of Equities, Canara Robeco

Visionaries Who Shaped the Conversation



Mr. Sunil Subramanian
CEO, Sundaram AMC



Mr. Atul Suri
CEO, Marathon Advisory



Mr. Anoop Bhaskar
Head of Equities, IDFC Mutual Fund



Mr. Karan Datta
Nationalist, Curator & Fashion Orator



Ms. Amisha Vora,
Chairperson & MD, Prabhudas Lilladher Group



Mr. Ajaya Sharma
Anchor & Head of research, ET NOW



GLIMPSE OF GIC





GLIMPSE OF GIC

Highlights



Scan to watch
Highlights of
Global Investor Conference
(GIC)



Scan to watch
Highlights of
International Investors Summit
(IIS 2024 Ritz Carlton, Abu Dhabi)



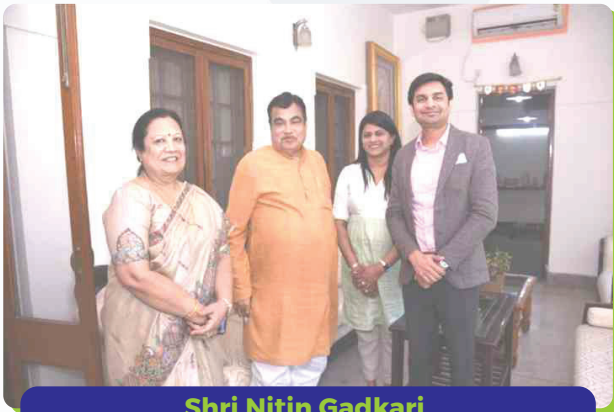
Scan to watch
Highlights of
ET Now Telecast



2017 & 18

EMINENT PERSONALITIES

Extending their support for GIC



Shri Nitin Gadkari,
Minister of Road Transport and Highways
of India & **Smt. Darshanaben Jardosh**



Shri Bhupendrabhai Patel
Chief Minister Of Gujarat



Shri Prafulbhai Patel,
Governor (Administrator) of Union Territory
of Dadra and Nagar Haveli & Daman and Diu



Shri Suresh Prabhu,
Ex. Minister of Civil Aviation, Railways,
Commerce & Industry



Shri Ravi Shankar Prasad
Former Union Minister of Communications &
Member of Lok Sabha



Dr. Harsh Vardhan,
Former Union Minister for Health &
Family Welfare, Science & Technology
and Earth Sciences

EMINENT PERSONALITIES

Extending their support for GIC



Shri Piyush Goyal
Minister of Industry and
Supply of India



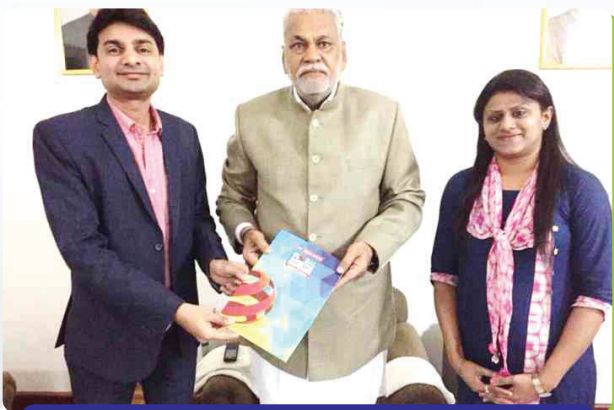
Shri Balvantsinh Rajput
Cabinet Minister of Industries, Civil Aviation,
Labour and Employment, Government of Gujarat



Dr. Subramanian Swamy
Former Member of Rajya Sabha



Shri Harsh Sanghvi
Home Minister of Gujarat



Shri Parshottam Rupala
Member of Lok Sabha



Shri Harsh Malhotra
Member of Lok Sabha



Bhupendra Patel

Chief Minister, Gujarat State

Dt. 06/06/2023

Message

Gujarat has always been one of the most dynamic, growth oriented, investor friendly States in India. With skilled work force, technical expertise and sustainable ecosystem, Gujarat has become the role model for India. **Honourable Prime Minister Shree Narendrabhai Modi** has envisioned the concept of development and growth for stronger economy of the State. He introduced the idea of **Public Private Partnership (PPP)** model to make people a part of the development of the nation. As a result, today numerous corporate houses have become a part of the development.

I am much pleased to learn that **Mehta Wealth Ltd.** is organizing “**6th Global Investor Conference**” on **15th June, 2023** at **Surat**. It is heartening to learn that the aim for this conference is to bring together the entire investment diaspora including government machinery to foster collaboration, exchange of knowledge and explore investment opportunities. I hope; the conference will become a torchbearer for the people having interest in progress of the nation. I hereby, extend my heartiest best wishes to the organizing team, participants and all the stakeholders for a grand success of the event.

(Bhupendra Patel)

To,
Shree Krunalbhai Mehta, MD & CEO,
Mehta Wealth Ltd.,
712/713, Luxuria Business Hub,
Dumas Road, Surat-395007.
Email: krunal@mehtawealth.in
Mo: 7575005839

apro/ht/2023/06/06/rs



Shri Bhupendrabhai Patel

Chief Minister of Gujarat

FROM THE PEN OF

**Shri
Mangubhai
Patel**

**Governor,
Madhya Pradesh**

MANGUBHAI PATEL
GOVERNOR, MADHYA PRADESH
BHOPAL - 462052



मंगुभाई पटेल
राज्यपाल, मध्यप्रदेश
भोपाल - 462052

क्रमांक 473/राजभवन/2022
भोपाल, दिनांक - 12, जुलाई, 2022

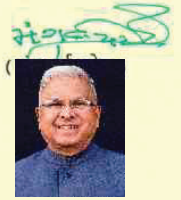
संदेश

हर्ष का विषय है कि मेहता वेल्थ लिमिटेड द्वारा 5वां वैश्विक निवेशक सम्मेलन सूरत में आयोजित किया गया है।

आधुनिक वैश्विक अर्थव्यवस्था, राष्ट्रीय विकास और भारतीय बाजारों के संरचनात्मक स्वरूप में निवेश का महत्वपूर्ण स्थान है। निवेश संबंधी जानकारी और नीति-निर्माताओं और उद्योग के दिग्गजों के अनुभवों को साझा करने की पहल सराहनीय है।

आशा है, वैश्विक निवेशकों के लिए सम्मेलन अर्थव्यवस्था के भविष्य और निवेश की संभावनाओं को प्रकाशित करने का मंच बनेगा।

सम्मेलन के सफल आयोजन की बधाई और शुभकामनाएँ।



दूरभाष : 0755-2858828, 2858830, फैक्स : 0755-2858832, ई-मेल : mprajbhavan@mp.gov.in

BALVANTSINH RAJPUT



No. : Min./Ind., C.I., C.A. L & E/111
Minister,
Industries, Micro, Small and Medium
Industries, Cottage, Khadi and Rural
Industries, Civil Aviation, Labour and
Employment,
Government of Gujarat
Swamin Sankul-1, 2nd Floor,
Sachivalaya, Gandhinagar-382010
Tel. No. (O) 079-23250236
Fax No. 079-23250264
Date: 08/06/2023

MESSAGE

I am delighted to extend my warmest greetings and best wishes to you and your esteemed organisation on the occasion of the upcoming Global Investor Conference powered by Mehta Wealth.

Under the leadership of our Visionary Hon'ble Prime Minister Shri Narendrabhai Modi, India is attaining new heights in every sector be it industrial, economic, infrastructure or defence. Various initiatives such as "Make in India", "PM Gati Shakti", PLI scheme are the testament of that vision. Following the footsteps of GoI, Govt. of Gujarat is leaving no stone unturned in achieving the all inclusive development of the state.

The Global Investor Conference serves as a platform to foster collaboration, exchange ideas, and showcase investment opportunities that can drive economic growth on a global scale. I am sure the participants during the glittering event will receive proper and fruitful knowledge regarding investments.

I wish all the success for creating a learned investment community especially in Gujarat and the trend going every year. I convey my best wishes to all the speakers, participants, stakeholders and of course the entire team of organisers for the grand success of the conference.



(Balvantsinh Rajput)

To,
Shri Krunal Mehta
MD & CEO, Mehta Wealth Ltd.,
712/713, Luxuria Business Hub,
Dumas Road, Surat - 395007

**Shri
Balvantsinh
Rajput**

**Minister of Civil Aviation,
Labour and Employment,
Govt. of Gujarat**

FROM THE PEN OF

जयन्त सिन्हा
Jayant Sinha



भारत सरकार
नई दिल्ली-110003
MINISTER OF STATE FOR CIVIL AVIATION
GOVERNMENT OF INDIA
NEW DELHI-110003

Message

It gives me pleasure to be informed that Mehta Fincon Services Ltd. has arranged a Global Investor conference at Surat, where personalities from the finance and investment industry gather to share their knowledge and experience for the people of Gujarat.

Such initiatives will educate domestic investors to invest in financial assets which will help in creating a more liquid and diversified portfolio for them.

I wish all the best to Mehta Fincon Services.

Jayant Sinha
(JAYANT SINHA)

24th January, 2018



360, राजीव गांधी भवन, साफरसंग एयरपोर्ट, नई दिल्ली-110003 दूरभाष : 011-24627231, 24626001, फैक्स : 011-24652113
360, Rajiv Gandhi Bhawan, Safdarjung Airport, New Delhi-110 003 Tel : 011-24627231, 24626001 Telefax 011-24652113
E-mail : msa-investor@gov.in

Shri Jayant Sinha,
Former Minister of Finance
and Civil Aviation

विजय रुपानी
Vijay Rupani

apno/jr/2018/01/05/vj

Chief Minister, Gujarat State

Dr. 05/01/2018

Snehi Shree Kunalbhai,
Namaskar.

It is my pleasure for being invited to attend and witness **2nd Edition of Mehta Fincon Global Investor Conference (MFGIC) at Surat on 6th of January 2018.**

Gujarat has its repute as global destination for investment. We expect that our institutions of wealth management and the fieldwork fraternity on finance and investment must create climate for robust and reliable legacy in laying the foundation of a strong financial status at large.

I really appreciate the endeavor by **Mehta Fincon Services Ltd.**, in hosting an investors conference in the auspicious presence of distinguished dignitaries, global guests and eminent industry leaders to discuss extensively on the subjects.

I thank heartily for the invite and wish the event every success.

Vijay Rupani
(Vijay Rupani)

To,
Shree Krunalbhai Mehta, MD & CEO,
Mehta Fincon Service Ltd.,
C-208, International Trade Centre,
Majuragate, Ring Road, Surat-395002.
Email: krunal@mehtafincon.com



Shri Vijaybhai Rupani
Former Chief Minister of Gujarat

हरिभाई परधीभाई चौधरी
HARIBHAI PARATHIBHAI CHAUDHARY



खान एमम कोयला राज्य मंत्री
भारत सरकार
नई दिल्ली-110011
Minister of State for Mines and Coal
Government of India
New Delhi-110011

MESSAGE

I am glad to learn that 2nd edition of Mehta Fincon Global Investor Conference is being held at Surat on 6th January, 2018. I was keen to participate in the conference, but due to unavoidable other engagements, I would need to miss it.

I am quite sure, the Conference would generate immense interest amongst the participants, potential investors and stake-holders and the event would turn out to be huge success.

I compliment the organizers for their painstaking involvement and hard work and wish for a very successful Conference.

Haribhai Chaudhary
(Haribhai P. Chaudhary)



Shri Haribhai Chaudhary
Minister of State for Mines & Coal
Govt. of India

NITIN PATEL
Deputy Chief Minister,
Gujarat State



57/217/17
No. : Finance/U.D./R&B/C.P/N.K/P.C.
Finance, Urban Development and
Urban Housing, Road's and Build-
ing, Capital Project, Narmada,
Kalpasar, Petrochemicals,
Government of Gujarat,
Swamin Sankul-1, 2nd Floor,
Sardar Bhawan, Sachivalaya,
Gandhinagar-382 010.
Date : 13.02.2017

Message

It is pleasure to know that Mehta Fincon is organizing "Global Investor Conference" on 18th Feb 2017 at Surat.

Portfolio Investments and managing them professionally is certainly need of time. Resident and Non Resident Investors need to be convinced of importance of discipline, professionalism and scientific research based investments.

I am sure that Mehta Fincon Global Investor conference will guide all participants for proper and fruitful investment. I wish all the success for the conference.

Nitin Patel
(Nitin Patel)

To,
Shri Krunal Mehta,
Managing Director, Mehta Fincon,
C-208, International Trade Centre,
Majuragate, Ring Road, Surat - 395 002



Resd. : Minister's Bungalows No. 20, Sector-20, Gandhinagar-382020 Ph. : 23259706, 23232491, 23221891
Office : 079-232-50106 to 23250110, 23238972-23248007 Fax : 079-23257616 Vidhamanbha : 079-23253194/23251058.

Shri Nitinbhai Patel
Former Dy. Chief Minister of Gujarat

FROM THE PEN OF

SAURABH PATEL



No. Enert 4723/19
Minister,
Energy
Government of Gujarat,
Swamin Sankul-1, 1st Floor,
Sachivalaya, Gandhinagar-382010,
Phone No.: 232 38152, 232 43506
Fax No.: 23250215,
Date: 11 / 1 / 2019

Snehi Shri Krunalbhai,

Thank you for inviting me as the Chief Guest at the 3rd edition of Mehta Fincon Global Investor Conference at Surat on 12th Jan 2018. It is a matter of great appreciation that Mehta Fincon have organized such unique HNI Investor Conference by gathering the CEOs & CIOs of Financial Industry providing the Investors a deep outlook on Indian Market & Economy.

Though i won't be able to present at the conference but would like to extend my best wishes to Mehta Fincon. I congratulate you on this Conference for creating a learned investment community specially in Gujarat and keeping the trend going every year.

Thank you

Saurabh Patel
(Saurabh Patel)

To
Shri Krunalbhai Mehta,
MD & CEO,
Mehta Fincon Services Ltd.,
Surat.



Note-2019-Min Let-19-Purohit

Shri Saurabhbhai Patel
Former Energy Minister,
Govt. of Gujarat

MEENAKASHI LEKHI
Member of Parliament, Lok Sabha



मीनाक्षी लेखी
संसद, लोकसभा

Dated January 04, 2018
No.ML/MISC/2018/M/00012

MESSAGE

Thank you very much for inviting me for the 3rd edition of Mehta Fincon Global Investor Conference at Surat, Gujarat. It is a matter of great appreciation that Mehta Fincon Services Ltd., is organizing 3rd edition of Mehta Fincon Global Investor Conference (MGIC) at Surat, Gujarat on 12th January, 2019. I really appreciate the endeavour by Mehta Fincon Services Ltd., in hosting an investors conference in the auspicious presence of distinguished dignitaries, global guests and eminent industry leaders to discuss extensively on the subjects.

I congratulate & convey my best wishes to all the organizers of Mehta Fincon Services Ltd., for having taken the decision to organize 3rd edition of Mehta Fincon Global Investor Conference (MGIC).

To,
Shri Krunalbhai Mehta,
Managing Director & CEO,
Mehta Fincon Service Ltd.,
C-208, International Trade Centre,
Majoragate, Ring Road, Surat- 395002.



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Tel : +91-11-2332 7501, 2332 7502, 2332 7503 • Email : m.lekhi@sansad.nic.in
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Smt. Meenakashiben Lekhi
Member of Parliament,
Lok Sabha

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Ashishkumar Chauhan
Managing Director & CEO

BSE
EXPERIENCE THE NEW

Message from Ashishkumar Chauhan – MD & CEO, BSE

It is a pleasure to know that Mehta Fincon is organizing its Second edition of Global Financial Investor Conference (MGFIC) at Surat on January 6, 2018, the aim of which is to address financial knowledge on wealth creation, investment strategies and portfolio management.

With only 3.7 crore registered investors in direct equities, a paltry 3% of the population, there is a long journey for penetration and inculcation of a savings habit amongst Indians. I am happy Mehta Fincon has taken cognizance of this development and is organizing important seminars such as this to raise awareness in equity savings culture.

I extend my warm wishes to the organizers and wish the conference the very best of success.

Ashishkumar Chauhan

Mr.Ashishkumar Chauhan



Mr. Ashish Chauhan
Managing Director & CEO, BSE

NATIONAL STOCK EXCHANGE
OF INDIA LIMITED

NIFTY 50
Stock of the nation

Vikram Limaye
Managing Director & CEO

MESSAGE

A well-developed and vibrant capital market ensures that funds flow across a spectrum of productive investments. NSE as an institution of national importance plays its role in accelerating the growth in capital formation through innovative life technology and a wide range of products that facilitates efficient capital raising for issuers and transparency and liquidity to investors.

The Small & Medium Enterprises (SME) segment is expected to play a significant role in the emergence of the Indian economy. NSE is deeply committed to the cause of ensuring that these small and medium enterprises get the best of support in terms of capital formation and expanding their horizons. I believe NSE SME - EMERGE has an important role to play in facilitating capital raising by SMEs.

NSE has consistently demonstrated its commitment towards improving the financial well-being of India, the investor community and also citizens at large. NSE continues in its endeavor to spread awareness about safe and long term investments and keeps organizing Investors Awareness Programs and Conferences across the country.

The Global Investor Summit by Mehta Fincon is a step in the right direction, towards building an effective ecosystem for growth of Indian financial markets. I believe participants will be enriched by diverse perspectives to be presented by the Pundits of Capital Markets during the summit.

NSE wishes "Mehta Fincon Global Investor Conference" success for a productive conference.

Vikram Limaye
Vikram Limaye

Mumbai
05.01.2018



Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400001, India. Tel : +91 22 28550201 Fax: +91 22 28550151
E-mail : vikramlimaye@nse.co.in Web site : www.nseindia.com

Mr. Vikram Limaye
Managing Director & CEO, MSE

About the Founders



Krunal Mehta
Founder & Group CEO

➤➤➤ At the heart of Mehta Wealth stands a dynamic partnership—Krunal & Kinjal Mehta—a duo that blends strategic foresight with a client-centric approach to wealth management. Together, they have transformed Mehta Wealth into a trusted name in investment solutions, offering expertise across PMS, AIF, Private Equity, Global Investments, Real Estate, and Fixed Income Products.

Krunal Mehta, MD & CEO, is the driving force behind the firm's expansion and innovation. With a deep understanding of financial markets and a sharp business acumen, he has steered Mehta Wealth toward sustainable growth while ensuring that clients receive curated wealth strategies tailored to their long-term goals. His leadership has earned him recognition among the **101 Top Most Influential BFSI Leaders by ET Now** World BFSI and CEO of the Year by Business Connect.

Kinjal Mehta is a visionary entrepreneur and an accomplished business leader with a flourishing history of establishing and expanding successful organizations. Her strategic leadership and oversight helps in guiding multiple business units. Possessing a unique blend of skills, including strategic planning, business development, leadership, and financial management, has enabled her to achieve notable success in founding and growing multiple businesses, driving business growth through strategic plans, leading high-performing teams, and building strong stakeholder relationships. Her leadership has earned "**Women Entrepreneur of the Year 2022**", empowering women in wealth management & investment.



Kinjal Mehta
Founder & Group Deputy CEO

Investing isn't just about numbers; it's about vision. The ability to foresee tomorrow's opportunities and act with conviction today defines true wealth creation on a global scale.



Our Milestones

2005

Founded
(9th May 2005)

2015

Acquired BSE
Membership

2017

Flagship Year : Debut Year
of GIC. Launched Metha
Wealth mobile app.

2018

**Premium Wealth
Management** company
exclusively serving **HNIs**.

2020

Endorsed **Pratik Gandhi**
(Bollywood Actor) as our
Brand Ambassador

2021

Awarded as **"Top 10 Most
Promising Wealth
Management Companies of
India by Success Insights"**

2022

Awarded as **"101 Most
Admired BFSI
Professional"** by BFSI
Congress Leaders Award

Mr. Krunal Mehta was
Awarded by ET Now as
**"101 Top Most Influential BFSI
Leader"**

Collaborated with the veteran and
seasoned Indian Investor Mr. Madhusudan Kela

2023

Mr. Krunal Mehta Awarded as
"Entrepreneur of the Year"
in the 20th Global Edition of
ET Ascent awards.

2024

- Launched Cat 1 AIF Fund : **ARIGATO** with IVY Growth
- Launched own PMS - **Mehta Credent Multicap Fund**
- Expanded Global wings - **Launch of International Investor Summit (UAE)**

- Expanded the wings: **Mumbai | Dubai | Malaysia**
- Exclusive South East Asia joint venture with **SOLITARIO** co- founded by Vivek Oberoi(Actor & Entrepreneur)

Mera Bharosa Mehta Wealth



Actor Pratik Gandhi
Our Brand Ambassador

For Private circulation only



MEHTA WEALTH LTD.

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Website : www.mehtawealth.in

Group of Companies

- Mehta Wealth Ltd.
- Mehta Ventures Pvt. Ltd.
- Mehta Dreams Realty Pvt. Ltd.
- Mehta Alms Foundation
- Mehta Trust

India | Dubai | Malaysia

GIC Website: www.globalinvestorconference.in



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