



Mehta Wealth

GLOBAL INVESTOR CONFERENCE



About GIC

The Global Investor Conference (GIC), Gujarat's first-ever premier Investment Conference, was envisioned in 2016 and brought to life with its inaugural edition in 2017. As one-of-a-kind flagship event, it brings together Industry experts, and Esteemed Dignitaries and Investors on a global platform to exchange insights, ideas, and predictions on world economies and investments.

3000+
Total Attendees

7+
Policy Makers

20+
Industry Leaders

10+
Panel Discussion

12+
Keynote Addresses

**From
2017**



Mission

To bring together Global Investment Markets and Industry leaders under one roof, fostering an environment where investors and thought leaders can share insights on Market.



Vision

To position India as a prominent hub of Global Investors offering a platform for Family offices, institutions investors and HNIs to gain critical knowledge and access to opportunities in Indian markets.

Today, GIC stands as a testament to the power of collaboration, vision, and the pursuit of financial literacy, creating a legacy of growth and investment excellence.

EMINENT SPEAKERS

Addressing the conferences **#PolicyMakers**



Shri C R Paatil -
Union Minister of Jal Shakti of India



Shri Jayant Sinha,
former Minister of Finance and Civil Aviation



Shri Suresh Prabhu,
Former Minister of Civil Aviation,
Railways, Commerce & Industry



Dr. Subramanian Swamy,
Former Minister of Law and Justice



Shri Saurabh Patel
Former Energy Minister, Govt. of Gujarat



Shri M. S. Bitta
Chairman, All India Anti Terrorist Front

Visionaries Who Shaped the Conversation



Mr. Bharat Shah
Executive Director, ASK Group



Mr. Madhusudan Kela
Founder, M. K. Ventures



Mr. Sunil Singhania, Founder
Abakus Asset Manager LLP



Mr. Saurabh Mukherjea, Founder & CIO,
Marcellus Investment Managers



Mr. Vijay Kedia
Veteran Investor



Mr. Shankar Sharma
Founder, GQuant Investech & First Global

Visionaries Who Shaped the Conversation



Mr. Saurabh Nanavati
MD & CEO, Invesco AMC



Mr. Hiren Ved
CIO, Alchemy Capital Management



Mr. Vishal Kapoor
CEO, IDFC Mutual fund



Mr. Taher Badshah
CIO, Invesco AMC



Mr. Kalpen Parekh
MD & CEO of DSP Mutual Fund



Mr. Ravi Gopalakrishnan
Head of Equities, Canara Robeco

Visionaries Who Shaped the Conversation



Mr. Sunil Subramanian
CEO, Sundaram AMC



Mr. Atul Suri
CEO, Marathon Advisory



Mr. Anoop Bhaskar
Head of Equities, IDFC Mutual Fund



Mr. Karan Datta
Nationalist, Curator & Fashion Orator



Ms. Amisha Vora, Chairperson & MD
Prabhudas Lilladher Group



Mr. Ajaya Sharma
Anchor & Head of research, ET NOW



**GLIMPSE OF
GIC**





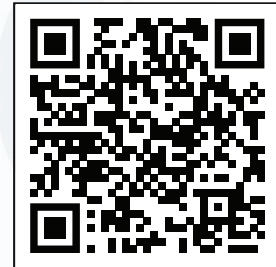
**GLIMPSE OF
GIC**



Highlights



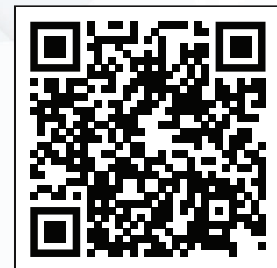
Scan to watch Highlights of Global Investor Conference (GIC)



Scan to watch Highlights of International Investors summit (IIS 2024 Ritz Carlton, Abu Dhabi)



Scan to watch Highlights of ET Now telecast



2017 & 18

EMINENT PERSONALITIES

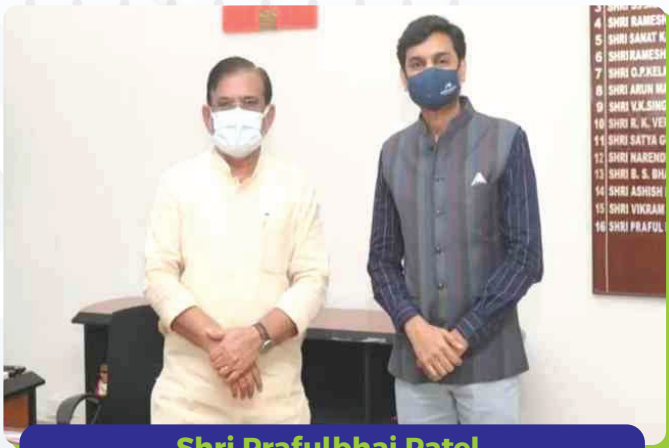
Extending their support for GIC



Shri Nitin Gadkari, Minister of Road Transport and Highways of India and **Smt. Darshanaben Jardosh**



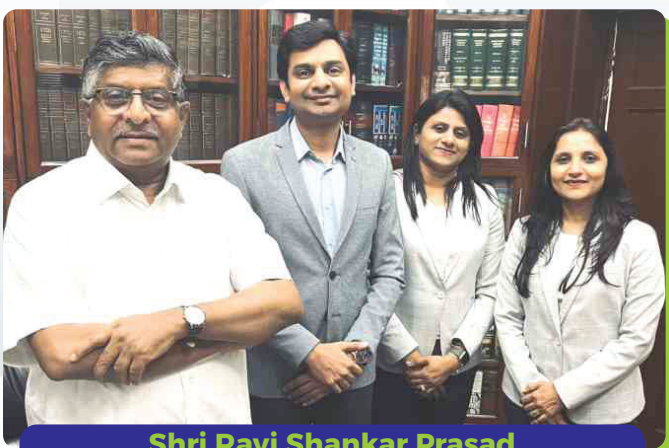
Shri Bhupendrabhai Patel
Chief Minister Of Gujarat



Shri Prafulbhai Patel,
Governor (Administrator) of Union Territory of Dadra and Nagar Haveli & Daman and Diu



Shri Suresh Prabhu,
Ex. Minister of Civil Aviation, Railways, Commerce & Industry



Shri Ravi Shankar Prasad
Former Union Minister of Communications & Member of Lok Sabha



Dr. Harsh Vardhan, Former Union Minister for Health & Family Welfare, Science & Technology and Earth Sciences

EMINENT PERSONALITIES

Extending their support for GIC



Shri Balvantsinh Rajput

Cabinet Minister of Industries, Civil Aviation,
Labour and Employment, Government of Gujarat



Dr. Subramanian Swamy

Former Member of Rajya Sabha



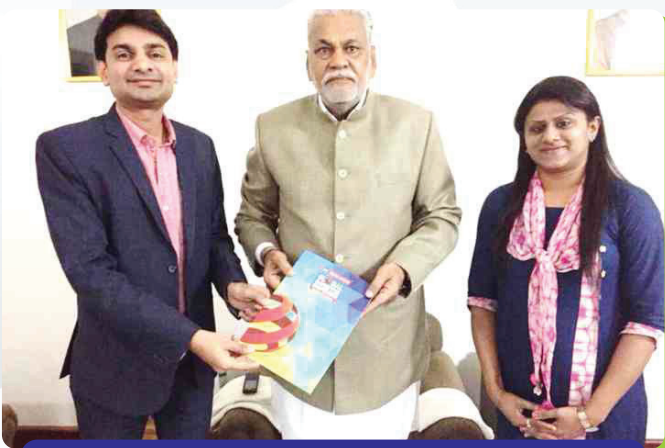
Shri Piyush Goyal

Minister of Industry and
Supply of India



Shri Harsh Sanghvi

Home Minister of Gujarat



Shri Parshottam Rupala

Member of Lok Sabha



Shri Harsh Malhotra

Member of Lok Sabha

FROM THE PEN OF



Bhupendra Patel

Chief Minister, Gujarat State

Dt. 06/06/2023

Message

Gujarat has always been one of the most dynamic, growth oriented, investor friendly States in India. With skilled work force, technical expertise and sustainable ecosystem, Gujarat has become the role model for India. **Honourable Prime Minister Shree Narendrabhai Modi** has envisioned the concept of development and growth for stronger economy of the State. He introduced the idea of **Public Private Partnership (PPP)** model to make people a part of the development of the nation. As a result, today numerous corporate houses have become a part of the development.

I am much pleased to learn that **Mehta Wealth Ltd.** is organizing “**6th Global Investor Conference**” on **15th June, 2023** at **Surat**. It is heartening to learn that the aim for this conference is to bring together the entire investment diaspora including government machinery to foster collaboration, exchange of knowledge and explore investment opportunities. I hope; the conference will become a torchbearer for the people having interest in progress of the nation. I hereby, extend my heartiest best wishes to the organizing team, participants and all the stakeholders for a grand success of the event.

(**Bhupendra Patel**)

To,
Shree Krunalbhaj Mehta, MD & CEO,
Mehta Wealth Ltd.,
712/713, Luxuria Business Hub,
Dumas Road, Surat-395007.
Email: krunal@mehtawealth.in
Mo: 7575005839

apro/ht/2023/06/06/rs



Shri Bhupendrabhai Patel

Chief Minister of Gujarat

FROM THE PEN OF

**Shri
Mangubhai
Patel**

**Governor,
Madhya Pradesh**

MANGUBHAI PATEL
GOVERNOR, MADHYA PRADESH
BHOPAL - 462052



मंगुभाई पटेल
राज्यपाल, मध्यप्रदेश
भोपाल - 462052

क्रमांक 423/राजभवन/2022
भोपाल, दिनांक - 12, जुलाई, 2022

संदेश

हर्ष का विषय है कि मेहता वेल्थ लिमिटेड द्वारा 5वां वैश्विक निवेशक सम्मेलन सूरत में आयोजित किया गया है।

आधुनिक वैश्विक अर्थव्यवस्था, राष्ट्रीय विकास और भारतीय बाजारों के संरचनात्मक स्वरूप में निवेश का महत्वपूर्ण स्थान है। निवेश संबंधी जानकारीयों और नीति-निर्माताओं और उद्योग के दिग्गजों के अनुभवों को साझा करने की पहल सराहनीय है।

आशा है, वैश्विक निवेशकों के लिए सम्मेलन अर्थव्यवस्था के भविष्य और निवेश की संभावनाओं को प्रकाशित करने का मंच बनेगा।

सम्मेलन के सफल आयोजन की बधाई और शुभकामनाएँ।



दूरभाष : 0755-2858828, 2858830, फ़ैक्स : 0755-2858832, ई-मेल : mprajbhavan@mp.gov.in

BALVANTSINH RAJPUT



भारत 2023 INDIA
एक ही धरती - एक ही परिवार - एक ही भविष्य



No : Min./Ind., C.I., C.A. L & E (CRR)-111
Minister,
Industries, Micro, Small and Medium
Industries, Cottage, Khadi and Rural
Industries, Civil Aviation, Labour and
Employment,
Government of Gujarat
Swamin Sankul-1, 2nd Floor,
Sachivalaya, Gandhinagar-382010
Tel. No. (O) 079-23250236
Fax No. 079-23250264
Date : 08/06/2023

MESSAGE

I am delighted to extend my warmest greetings and best wishes to you and your esteemed organisation on the occasion of the upcoming Global Investor Conference powered by Mehta Wealth.

Under the leadership of our Visionary Hon'ble Prime Minister Shri Narendrabhai Modi, India is attaining new heights in every sector be it industrial, economic, infrastructure or defence. Various initiatives such as "Make in India", "PM Gati Shakti", PLI scheme are the testament of that vision. Following the footsteps of GoI, Govt. of Gujarat is leaving no stone unturned in achieving the all inclusive development of the state.

The Global Investor Conference serves as a platform to foster collaboration, exchange ideas, and showcase investment opportunities that can drive economic growth on a global scale. I am sure the participants during the glittering event will receive proper and fruitful knowledge regarding investments.

I wish all the success for creating a learned investment community especially in Gujarat and the trend going every year. I convey my best wishes to all the speakers, participants, stakeholders and of course the entire team of organisers for the grand success of the conference.



(Balvantsinh Rajput)

To,
Shri Krunal Mehta
MD & CEO, Mehta Wealth Ltd.,
712/713, Luxuria Business Hub,
Dumas Road, Surat - 395007

**Shri
Balvantsinh
Rajput**

**Minister of Civil Aviation,
Labour and Employment,
Govt. of Gujarat**

FROM THE PEN OF

जयंत सिन्हा
Jayant Sinha



नागर विमानन राज्य मंत्री
भारत सरकार
नई दिल्ली-110003
MINISTER OF STATE FOR CIVIL AVIATION
GOVERNMENT OF INDIA
NEW DELHI-110003

Message

It gives me pleasure to be informed that Mehta Fincon Services Ltd. has arranged a Global Investor conference at Surat, where personalities from the finance and investment industry gather to share their knowledge and experience for the people of Gujarat.

Such initiatives will educate domestic investors to invest in financial assets which will help in creating a more liquid and diversified portfolio for them.

I wish all the best to Mehta Fincon Services.

(JAYANT SINHA)

24th January, 2018



360, राजीव गांधी भवन, सफदराजंग एयरपोर्ट, नई दिल्ली-110003 दूरभाष : 011-24627231, 24626001, फैक्स : 011-24652113
360, Rajiv Gandhi Bhawan, Safdarjung Airport, New Delhi-110 003 Tel. : 011-24627231, 24626001 Telefax:011-24652113
E-mail : mos-aviation@gov.in

Shri Jayant Sinha,
Of Parliament and Chairman Of
Standing Committee Of Finance



Vijay Rupani

Chief Minister, Gujarat State

apru/jno/2018/01/05/vj

DL 05/01/2018

Snehi Shree Kunalbhai,
Namaskar.

It is my pleasure for being invited to attend and witness 2nd Edition of Mehta Fincon Global Investor Conference (MFGIC) at Surat on 6th of January 2018.

Gujarat has its repute as global destination for investment. We expect that our institutions of wealth management and the fieldwork fraternity on finance and investment must create climate for robust and reliable legacy in laying the foundation of a strong financial status at large.

I really appreciate the endeavor by Mehta Fincon Services Ltd., in hosting an investors conference in the auspicious presence of distinguished dignitaries, global guests and eminent industry leaders to discuss extensively on the subjects.

I thank heartily for the invite and wish the event every success.

(Vijay Rupani)

To,
Shree Krunalbhai Mehta, MD & CEO,
Mehta Fincon Service Ltd.,
C-208, International Trade Centre,
Majuragate, Ring Road, Surat-395002.
Email: krunal@mehtafincon.com



Shri Vijaybhai Rupani
Former Chief Minister of Gujarat

हरिभाई परथीभाई चौधरी
HARIBHAI PARATHIBHAI CHAUDHARY



खान एम्व कोयला राज्य मंत्री
भारत सरकार
नई दिल्ली-110011

Minister of State for Mines and Coal
Government of India
New Delhi-110011



MESSAGE

I am glad to learn that 2nd edition of Mehta Fincon Global Investor Conference is being held at Surat on 6th January, 2018. I was keen to participate in the conference, but due to unavoidable other engagements, I would need to miss it.

I am quite sure, the Conference would generate immense interest amongst the participants, potential investors and stake-holders and the event would turn out to be huge success.

I compliment the organizers for their painstaking involvement and hard work and wish for a very successful Conference.

(Haribhai P. Chaudhary)



Shri Haribhai Chaudhary
Minister of State for Mines & Coal
Govt. of India

NITIN PATEL
Deputy Chief Minister,
Gujarat State



No.: Finance/U.D.D./R&B,C.P.N.K/J.P.C.
Finance, Urban Development and
Urban Housing, Road's and Build-
ing, Capital Project, Narmada,
Kalparas, Petrochemicals,
Government of Gujarat,
Swamin Sankul-1, 2nd Floor,
Sardar Bhawan, Sachivalaya,
Gandhinagar-382 010.
Date : 13.02.2017

Message

It is pleasure to know that Mehta Fincon is organizing "Global Investor Conference" on 18th Feb 2017 at Surat.

Portfolio Investments and managing them professionally is certainly need of time. Resident and Non Resident Investors need to be convinced of importance of discipline, professionalism and scientific research based investments.

I am sure that Mehta Fincon Global Investor conference will guide all participants for proper and fruitful investment. I wish all the success for the conference.

(Nitin Patel)

To,
Shri Krunal Mehta,
Managing Director, Mehta Fincon,
C-208, International Trade Centre,
Majuragate, Ring Road, Surat – 395 002



Resid. : Minister's Bungalows No. 20, Sector-20, Gandhinagar-382020 Ph. : 23259706, 23232401, 23221881
Office : 079-23240106 to 23250110, 23238972, 23248037 Fax : 079-33257616 Vidhansabha : 079-23253194/23251058

Shri Nitinbhai Patel
Former Dy. Chief Minister of Gujarat

FROM THE PEN OF

SAURABH PATEL



No. Ener/ 4723/19
Minister,
Energy
Government of Gujarat,
Swamin Sankul-1, 1st Floor,
Sachivalaya, Gandhinagar-382010,
Phone No.: 232 38152, 232 43506
Fax No.: 23260215,
Date: 11 / 1 / 2019

Suehi Shri Krunalbhai,

Thank you for inviting me as the Chief Guest at the 3rd edition of Mehta Fincon Global Investor Conference at Surat on 12th Jan 2018. It is a matter of great appreciation that Mehta Fincon have organized such unique HNI Investor Conference by gathering the CEOs & CIOs of Financial Industry providing the Investors a deep outlook on Indian Market & Economy.

Though i won't be able to present at the conference but would like to extend my best wishes to Mehta Fincon. I congratulate you on this Conference for creating a learned investment community specially in Gujarat and keeping the trend going every year.

Thank you

(Saurabh Patel)

To,
Shri Krunalbhai Mehta,
MD & CEO,
Mehta Fincon Services Ltd.,
Surat.



Note-2019-Min Let-19-Purohit

Shri Saurabh Patel
Former Energy Minister,
Govt. of Gujarat

MEENAKASHI LEKHI

Member of Parliament, Lok Sabha



मीनाक्षी लेखी
संसद. लोकसभा

Dated January 04, 2018
No.ML/MISC/2018/M/00012

MESSAGE

Thank you very much for inviting me for the 3rd edition of Mehta Fincon Global Investor Conference at Surat, Gujarat. It is a matter of great appreciation that Mehta Fincon Services Ltd., is organizing 3rd edition of Mehta Fincon Global Investor Conference (MFGIC) at Surat, Gujarat on 12th January, 2019. I really appreciate the endeavour by Mehta Fincon Services Ltd., in hosting an investors conference in the auspicious presence of distinguished dignitaries, global guests and eminent industry leaders to discuss extensively on the subjects.

I congratulate & convey my best wishes to all the organizers of Mehta Fincon Services Ltd., for having taken the decision to organize 3rd edition of Mehta Fincon Global Investor Conference (MFGIC).

To,
Shri Krunalbhai Mehta,
Managing Director & CEO,
Mehta Fincon Service Ltd.,
C-208, International Trade Centre,
Majurgate, Ring Road, Surat- 395002.

(Meenakashi Lekhi)



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Tel : +91-11-2332 7601, 2332 7602, 2332 7503 • Email : m.lekhi@samad.nic.in
Correspondence Address : C-96A, South Extension-II, New Delhi - 110049

Smt. Meenakashiben Lekhi
Member of Parliament,
Lok Sabha

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Corporate Identity Number : U12509MH2003PLC00989

Ashishkumar Chauhan
Managing Director & CEO

BSE
EXPERIENCE THE NEW

Message from Ashishkumar Chauhan – MD & CEO, BSE

It is a pleasure to know that Mehta Fincon is organizing its Second edition of Global Financial Investor Conference (MFGIC) at Surat on January 6, 2018, the aim of which is to address financial knowledge on wealth creation, investment strategies and portfolio management.

With only 3.7 crore registered investors in direct equities, a paltry 3% of the population, there is a long journey for penetration and inculcation of a savings habit amongst Indians. I am happy Mehta Fincon has taken cognizance of this development and is organizing important seminars such as this to raise awareness in equity savings culture.

I extend my warm wishes to the organizers and wish the conference the very best of success.

Mr. Ashishkumar Chauhan



Mr. Ashish Chauhan
Managing Director & CEO, BSE

NATIONAL STOCK EXCHANGE
OF INDIA LIMITED

NIFTY 50
Stock of the nation

Vikram Limaye
Managing Director & CEO

MESSAGE

A well-developed and vibrant capital market ensures that funds flow across a spectrum of productive investments. NSE as an institution of national importance plays its role in accelerating the growth in capital formation through innovative safe technology and a wide range of products that facilitates efficient capital raising for issuers and transparency and liquidity to investors.

The Small & Medium Enterprises (SME) segment is expected to play a significant role in the emergence of the Indian economy. NSE is deeply committed to the cause of ensuring that these small and medium enterprises get the best of support in terms of capital formation and expanding their horizons. I believe NSE SME - EMERGE has an important role to play in facilitating capital raising by SMEs.

NSE has consistently demonstrated its commitment towards improving the financial well-being of India, the investor community and also citizens at large. NSE continues in its endeavor to spread awareness about safe and long term investments and keeps organizing Investors Awareness Programs and Conferences across the country.

The Global Investor Summit by Mehta Fincon is a step in the right direction, towards building an effective ecosystem for growth of Indian Financial markets. I believe participants will be enriched by diverse perspectives to be presented by the Pundits of Capital Markets during the summit.

NSE wishes "Mehta Fincon Global Investor Conference" success for a productive conference.

Vikram Limaye

Mumbai
05.01.2018



Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400011, India. Tel: +91 22 26992011 Fax: +91 22 26991211
E-mail : vikram@nse.com.in Web Site: www.nseindia.com

Mr. Vikram Limaye
Managing Director & CEO, MSE

MEDIA COVERAGE

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Mehta Wealth's State-of-the-Art Investment Tracking Application: Empowering Investors to Track its Funds Real-Time



Krunal Mehta, MD & CEO of Mehta Wealth Limited

મહેતા વેલ્થ ગ્લોબલ ઈન્વેસ્ટરની કોન્ફરન્સ



સુરત: અવધ ઉટોપિયા ખાતે મહેતા વેલ્થ ગ્લોબલ ઈન્વેસ્ટરની કોન્ફરન્સ યોજાઈ હતી. જેમાં ૫૦૦થી પણ વધુ રોકાણકારો જોડાયા હતા. SGCCI સિનેચર

ક્લબ, SMCA, SGTPA, IBJA અને વરાછા જ્વેલર્સ એસોસિયેશન સહિતના પ્રતિષ્ઠિત સંગઠનોના અગ્રણી ઉપસ્થિત રહ્યા હતા. સાથે જ વિવિધ ક્ષેત્રના અગ્રણીઓ ઉપસ્થિત રહીને માર્ગદર્શન આપ્યું હતું.

ડો. સુબ્રમણિયન સ્વામી સુરતમાં મહેતા ફિનકોન ગ્લોબલ ઈન્વેસ્ટર કોન્ફરન્સમાં HNIsને સંબોધન કરશે

સુરત, તા. ૦૭ મહેતા છે. આ કોન્ફરન્સની છેલ્લી બે આવૃત્તિ બ્યારે સફળ રહી હતી જેમાં પ્રતિષ્ઠિત મહત્વભરવો ઉપસ્થિત હતા. આ વખતે ગ્રીક આવૃત્તિમાં મહાન અર્થશાસ્ત્રી અને રાજ્ય સભાના સભ્ય સુબ્રમણિયન સ્વામી મુખ્ય અધિકારી અને મુખ્ય વક્તા હશે. ડો. સ્વામી 'આઉટલુક ઓફ ઈન્વેસ્ટમેન્ટ ઓપોર્ટ્યુનિટી' વિષય પર વક્તવ્ય આપશે, તેમ મહેતા ફિનકોનના એમડી અને સીઈઓ કૃણાલ મહેતા જણાવે છે. આ કાર્યક્રમમાં મહત્વના મુદ્દા પર વક્તવ્ય આપનારા હશે.

ભારત કો હોગા વૈશ્વિક વિકાસ કા લાભ: સુરેશ પ્રમુ

સુરત @ પત્રિકા. મેહલા ફિનકોન સર્વિસેજ લિમિટેડ કો ઓર મે આયોજિત ગ્લોબલ ઈન્વેસ્ટર કોન્ફરન્સ કો કેન્દ્રીય ઉદ્યોગ એવ ઘાષિત્ય મંત્રી સુરેશ પ્રમુ ને કોઈયો કોન્ફરન્સ કે માધ્યમ સે સંબોધિત કરતે હૂવ નિવેશકો સે વાજાર કો પરિસ્થિતિ સનસને કા અગ્રહ કિયા। પ્રમુ ને કહા કિ ભારત અગલો દશક મે વિશ્વસ્તરીય ઝીડોનો વિકાસ વર મે સબલે અવાવ યોગદાન દેને વાલે દેશો મે ને એક હોગા ઓર ભારત કો ડ્રાસકા લાભ નિલે યહ વાત અંતિ મહત્વપૂર્ણ હે। નિવેશકો કો લાભાન્વિત કરને કે લિપ્ત યહ જલ્દી હે કિ વહ વાજાર કો સમજે તથા ઉન્ને વિકાસિત દોને કો પાઠચાન કર નિવેશ કરે। ઇસકે લિપ્ત, વાત કા ડંતજાર નહીં કરે। ઇસ ઉપવસર પર મેહલા ફિનકોન સર્વિસેજ પ્રાઇવેટ લિમિટેડ કે એમડી ઓર સીઈઓ કૃણાલ મેહલા ને વક્તવ્ય કિ વિસ્તીય સંપદા કો વાત કરને તે નોટવંદી કે વાદ પેસા પોર્ટફોલિયો મેનેજમેન્ટ સર્વિસેસ એવ મ્યુન્યુઅલ ફંડ કો ઓર જા રહ્ય હે।

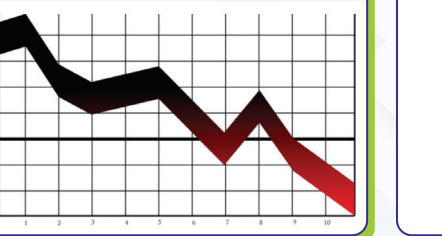
સેન્સેક્સ ટૂંક સમયમાં એક લાખ સુધી પહોંચી જશે: નિષ્ણાતો મહેતા વેલ્થ દ્વારા ઈન્વેસ્ટર્સ સમિટ યોજાઈ

વૈશ્વિક સ્તરે અનિશ્ચિતતાના માહોલમાં ભારતીય અર્થતંત્ર મજબૂત ગ્રોથ સાધી રહ્યું છે. જેના કારણે વિશ્વના ટોચના દેશોની તુલનાએ ભારતીય ઈકોનોમી માર્કેટમાં વધુ રિટર્ન અને મજબૂત ગ્રોથના કારણે રોકાણકારોનો વિશ્વાસ સંપાદિત થવા લાગ્યો છે. રોકાણકારોને જાગૃત કરવા અને રોકાણને વેગ આપવા માટે મહેતા વેલ્થ દ્વારા ગ્લોબલ ઈન્વેસ્ટર સમિટનું આયોજન કરવામાં આવ્યું હતું. આ છઠ્ઠી એડીશનમાં 500 થી વધુ રોકાણકારો જોડાયા હતા. જેમાં ઈન્વેસ્ટમેન્ટ ગુરુ મધુસુદન કેલાએ ભારતપૂર્વક કલ્ચ કે સેન્સેક્સ નિશ્ચિતપણે 100,000 સુધી પહોંચી જશે. તમારે માત્ર ધીરજ રાખવી પડશે અને ભારતની વૃદ્ધિ પર વિશ્વાસ રાખવો પડશે. આગામી 25 વર્ષમાં, ભારતીય જીડીપી 30 થી 40 ટ્રિલિયન ડોલરની આસપાસ હશે. ટિપ આવા જનરેશન માટે હોય છે અને પોર્ટફોલિયો મેનેજમેન્ટ સંપત્તિ સર્જન માટે હોય છે. કોન્ફરન્સ એ વાર્ષિક ફ્લેગશિપ ઈવેન્ટ છે જેનું આયોજન મહેતા વેલ્થ દ્વારા ભારતીય અને વૈશ્વિક બજારો વિશે રોકાણકારોને જ્ઞાન આપવા માટે કરવામાં આવી રહ્યું છે તેવો નિર્દેશ મહેતા વેલ્થ લિમિટેડના એમડી અને સીઈઓ કૃણાલ મહેતાએ વ્યક્ત કર્યો હતો. જ્યેત સિંહાએ જળવાયુ પરિવર્તન આયોજન કરવામાં આવ્યું હતું. આ ક્ષેત્ર એડીશનમાં 500 થી વધુ રોકાણકારો જોડાયા હતા. જેમાં ઈન્વેસ્ટમેન્ટ ગુરુ મધુસુદન કેલાએ ભારતપૂર્વક કલ્ચ કે સેન્સેક્સ નિશ્ચિતપણે 100,000 સુધી પહોંચી જશે. તમારે માત્ર ધીરજ રાખવી પડશે અને ભારતની વૃદ્ધિ પર વિશ્વાસ રાખવો પડશે. આગામી 25 વર્ષમાં, ભારતીય જીડીપી 30 થી 40

Investing during bear markets: Why a stock market downturn isn't the end

Investors often panic during market downturns, missing long-term opportunities. Instead, investors should try to view bear markets as chances for growth, focusing on fundamentals, diversification, and systematic investments to navigate volatility and capitalize on future rebounds.

Krunal Mehta Updated • 28 Jan 2025, 05:40 PM IST



સુરત: મહેતા વેલ્થએ આઈવીવાય ગ્રોથ એસોસિયેટ્સની સાથે સહયોગમાં ઈન્ટરનેશનલ ઈન્વેસ્ટર સમિટનું આયોજન કરાયું

સુરત: મહેતા વેલ્થએ આઈવીવાય ગ્રોથ એસોસિયેટ્સની સાથે સહયોગમાં એક સફળ ઈન્ટરનેશનલ ઈન્વેસ્ટર સમિટ 2024નું આયોજન કર્યું હતું. જે તાજેતરમાં જ રિટર્સ કાર્લટોન, અબુધાબી ખાતે યોજાઈ હતી. આ ઈવેન્ટની સાથે, મહેતા વેલ્થએ પ્રથમ વખત વૈશ્વિક સ્ટેજ પર પ્રવેશી છે અને નવીનતા, સહયોગ તથા પરિવર્તન સાથેની આ ભાગીદારીમાં તેના નેતૃત્વને આગળ વધારવાનું પણ ચાલુ રાખશે. આ સમિટમાં 250 હાઈ-પ્રોફાઇલ રોકાણકારો, આંતરપ્રિન્સિપાલ તથા ઔદ્યોગિક નિષ્ણાંતો હાજર રહ્યા હતા. જાહેર બજાર, સ્ટાર્ટ-અપ્સ, રીયલ એસ્ટેટ, આર્ટફિશિયલ ઈન્ટેલિજન્સ, હેલ્થકેર અને ટકાઉપણા પર ચર્ચા કરવામાં આવી હતી, જે અગ્રણી વક્તાઓ, જેમાં વિવેક ઓબેરોય (અભિનેતા), ભરત શાહ (એક્ઝિક્યુટિવ ડિરેક્ટર), શંકર શર્મા (સ્થાપક) સહિત અન્ય લોકો હાજર રહ્યા હતા. આ સમિટની સફળતાને પ્રતિબિંબિત કરતા, કૃણાલ મેહલા, મહેતા વેલ્થના સ્થાપક અને સીઈઓ કહે છે, "આ સમિટએ મેહલા હેલ્થ માટે એક નિર્ણાયક ક્ષણ છે, કેમકે અમે વૈશ્વિક સ્ટેજ પર પ્રવેશી રહ્યા છીએ. અર્થપૂર્ણ ચર્ચાને ઉત્તેજન આપીને અમે સહયોગ માટેની તકો ઉભી કરી છે, અમે આવતીકાલના પડકારો માટે કેટલાક નવીન ઉકેલો પણ લાવવાનું લક્ષ્યાંક રાખીએ છીએ."

About the Founder



Krunal Mehta
Founder, CEO

➤➤➤ **Mr. Krunal Mehta** is the Founder, Managing Director and CEO of **Mehta Wealth Ltd.**

As the Managing Director and Chief Executive Officer of Mehta Wealth Ltd. the Headship that he embodies deploys in the managerial as well as the financial role, has led him to lead a plethora of arenas from Mehta Wealth.

- JITO JATF - Trustee
- JITO - Vice Chairman of Surat
- JEAP - Chairman of Gujarat Zone
- Signature member of SGCCI
- Member of CII
- Past President of Rotary Club of Surat west.
- Trustee at Traffic Education Trust
- Member of IGF
- Member of FIFA (Federation of Independent Financial Advisor)

“Investing isn't just about numbers; it's about vision. The ability to foresee tomorrow's opportunities and act with conviction today defines true wealth creation on a global scale.”



Our Milestones

2005

Founded

2015

Acquired BSE Membership

2017

Flagship year : Debut Edition Global Investor Conference, Launched Mehta Wealth mobile app

2020

Endorsed **Pratik Gandhi** (Bollywood Actor) as our brand ambassador

2021

Awarded as "Top 10 Most Promising Wealth Management Companies of India by Success Insights"

2022

Awarded as "101 Most Admired BFSI Professional" by BFSI Congress Leaders Award

2023

Awarded as "Entrepreneur of the Year in the 20th Global Edition of ET Ascent awards.

2024

- Launched Cat 1 AIF Fund : **ARIGATO** with IVY Growth
- Launched own PMS - **Mehta Credent Multicap Fund**
- Expanded Global wings - **Launch of International Investor Summit (UAE)**

Mera Bharosa Mehta Wealth



Actor Pratik Gandhi
Our Brand Ambassador

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Group of Companies

- Mehta Wealth Ltd.
- Mehta Ventures Pvt. Ltd.
- Mehta Dreams Realty Pvt. Ltd.
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